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March 31st, 2011

Secretary of State  
State Capitol  
500 E. Capitol, Ave.  
Pierre, SD 57501

**RE: Utica Consolidated Water Facilities Construction Fund Loan**

Dear Secretary of State:

Please find enclosed the Original Bond Information Statement State of South Dakota SDCL 6-8B-19, for the above entitled matter. Please file accordingly. If you have any questions regarding this information, feel free to call me at your convenience.

Very Truly Yours,

Jerry L. Pollard  
**KABEISEMAN & POLLARD**

JLP/sle

*Enclosures:*

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**BOND INFORMATION STATEMENT  
STATE OF SOUTH DAKOTA  
SDCL 6-8B-19**

Return to: Secretary of State  
State Capitol  
500 East Capitol  
Pierre, SD 57501-5077

FILING FEE: \$10.00

TELEPHONE: (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvement, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a Bond Information Statement concerning each issue of bonds.

1. **Name of Issuer:** Town of Utica, South Dakota
2. **Designation of Issue:** Revenue Bond, Series 2011
3. **Date of Issue:** April 1, 2011
4. **Purpose of Issue:** Drinking Water System Improvements
5. **Type of Bond:** Taxable Revenue Bond
6. **Principal Amount and Denomination of Bond:** \$13,500
7. **Paying Dates of Principal and Interest:** Principal and interest shall be payable in semi-annual installments, payable on the first day of May and November of each year
8. **Amortization Schedule:** 10 years. See No. 7 above
9. **Interest Rate or Rates,  
Including Total Aggregate Interest Cost:** Interest Rate: 2.25%  
Total Aggregate Interest Cost: \$1,677.00

This is to certify that the above information pertaining to the Town of Utica, South Dakota is true and correct on this 1st day of April, 2011.

BY: Christina Stark  
Finance Officer

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